

Death of a Member



This distance learning session will teach credit union professionals the following:

- What documents are needed from survivors making claims for funds.
- How the death of a member affects existing loans.
- How to prevent the grave consequences that can arise from mishandling funds paid to estates and beneficiaries.

Speaker: **Robert Rutkowski** is a partner in the Brooklyn Heights, Ohio office of Weltman, Weinberg & Reis Co., L.P.A. (WWR) and manages the firm's Credit Union department and the Corporate & Financial Services practice group.

WHEN: July 21, 2009

TIME: 11:00 am – 12:00 pm EDT

Educational Investment: \$189 per telephone connection.

Unlimited Listeners and Free Audio Archive



Cancellation: Refunds will be issued, less a \$50 administration fee, up until the handouts and access information are emailed

If you have not received your handout materials 3 days prior to session, contact the Education Department.

For more info... call us at 800-572-7359 or 423-899-2425 x 119 or 138 FAX: 423-899-8726
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**Death of a Member
July 21, 2009**

Credit Union _____

Contact Person _____

Email Address _____

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Distance Learning

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Payment Method:

___ Enclosed is a share draft/check for \$ _____ payable to Tennessee Credit Union League.

___ A share draft/check for \$ _____ payable to Tennessee Credit Union League will follow.

___ I authorize Vol Corp Credit Union to debit the credit union account for \$ _____

Account #: _____ Authorized Signature: _____

(Requires prior completion of Authorization Agreement for Direct Payments [ACH Debits].)